

**Form 1**  
**Individual Estate Property Record and Report**  
**Asset Cases**

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**Case No.:** 18-55678

**Case Name:** ERNEST INDUSTRIES ACQUISITION, LLC

**For Period Ending:** 03/31/2021

**Trustee Name:** (420470) Timothy J. Miller

**Date Filed (f) or Converted (c):** 11/20/2018 (f)

**§ 341(a) Meeting Date:** 02/06/2019

**Claims Bar Date:** 04/24/2019

Ref. #	1 Asset Description (Scheduled And Unscheduled (u) Property)	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Formally Abandoned OA=§554(a) abandon.	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	CHECKING ACCOUNT ACCOUNT AT COMERICA, XXXXXX7036 Abandoned p/o/d 1/29/2019, docket no. 43	0.00	0.00	OA	0.00	FA
2	A/R 90 DAYS OLD OR LESS. FACE AMOUNT = \$984,488.70. DOUBTFUL/UNCOLLECTIBLE ACCOUNTS = \$295,477.00. estable 295,477.00) Abandoned p/o/d 1/29/2019, docket no. 43	689,011.70	689,011.70	OA	0.00	FA
3	A/R OVER 90 DAYS OLD. FACE AMOUNT = \$148,023.77. DOUBTFUL/UNCOLLECTIBLE ACCOUNTS = \$0.00. Abandoned p/o/d 1/29/2019, docket no. 43	148,023.77	148,023.77	OA	0.00	FA
4	RAW MATERIALS: 32 COILS, 10/10/2018, NET BOOK VALUE: \$4,163.72, VALUATION METHOD: LIQUIDATION Abandoned p/o/d 1/29/2019, docket no. 43	4,163.72	4,163.72	OA	0.00	FA
5	WORK IN PROGRESS: XC32 16C844 SQUARE TUBE, 10/10/2018, NET BOOK VALUE: \$11,235.00, VALUATION METHOD: RECENT COST Abandoned p/o/d 1/29/2019, docket no. 43	11,235.00	11,235.00	OA	0.00	FA
6	FINISHED GOODS: XC32 16C844AA, 10/10/2018, NET BOOK VALUE: \$2,740.50, VALUATION METHOD: COMPARABLE SALE Abandoned p/o/d 1/29/2019, docket no. 43	2,740.50	2,740.50	OA	0.00	FA
7	DESK, CHAIRS, CUBES, TABLES. VALUATION METHOD: APPRAISAL Abandoned p/o/d 1/29/2019, docket no. 43	3,000.00	3,000.00	OA	0.00	FA
8	FANS, POWER SUPPLIES, CARTS. VALUATION METHOD: APPRAISAL Abandoned p/o/d 1/29/2019, docket no. 43	3,500.00	3,500.00	OA	0.00	FA
9	COMPUTERS, SERVERS, MONITORS, PRINTERS. VALUATION METHOD: APPRAISAL	5,000.00	5,000.00		0.00	FA
10	BOX TRUCK {DOES NOT RUN} (VALUE ESTIMATED). VALUATION METHOD: N/A Abandoned p/o/d 1/29/2019, docket no. 43	1,000.00	1,000.00	OA	0.00	FA
11	HOIST MODEL HILO. VALUATION METHOD: BOOK Abandoned p/o/d 1/29/2019, docket no. 43	16,500.00	16,500.00	OA	0.00	FA
12	TOYOTA HILO. VALUATION METHOD: BOOK Abandoned p/o/d 1/29/2019, docket no. 43	5,500.00	5,500.00	OA	0.00	FA

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**For Period Ending:** 03/31/2021

**Trustee Name:** (420470) Timothy J. Miller

**Date Filed (f) or Converted (c):** 11/20/2018 (f)

**§ 341(a) Meeting Date:** 02/06/2019

**Claims Bar Date:** 04/24/2019

Ref. #	1 Asset Description (Scheduled And Unscheduled (u) Property)	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Formally Abandoned OA=§554(a) abandon.	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
13	other machinery, fixtures, and equipment see attached e, Westland, Michigan 48185-lease	1,424,800.00	1,424,800.00	OA	0.00	FA
14	BUILDING AND ALL LAND LOCATED AT 14601 KEEL STREET, PLYMOUTH, MICHIGAN 48170 LEASE INFORMATION INCLUDED ON SCHEDULE G, LEASE, VALUATION METHOD: N/A	Unknown	0.00		0.00	FA
15	BUILDING AND ALL LAND LOCATED AT 39133 WEBB DRIVE, WESTLAND, ML 48185 LEASE INFORMATION INCLUDED ON SCHEDULE G, LEASE, VALUATION METHOD: N/A	Unknown	0.00		0.00	FA
16	WWW.ERNESTIND.COM. VALUATION METHOD: N/A	Unknown	0.00		0.00	FA
17	CUSTOMER LIST - SEE ATTACHED.. VALUATION METHOD: N/A	Unknown	0.00		0.00	FA
18	Goodwill	0.00	0.00		0.00	FA
19	Refund of insurance premium payment (u)	133.82	133.82		133.82	FA
20	Refund of overpayment on ESA account from State (u) of Michigan Trustee is investigating if funds are subject to liens.	2,958.51	2,958.51		2,958.51	FA
21	Deposit of funds held by Baker's Gas & Welding (u) Trustee is investigating if funds are subject to liens.	210.95	210.95		281.48	FA
22*	Potential Chapter 5 actions (u) (See Footnote)	0.00	15,000.00		0.00	FA
23	Michigan Unemp Ins Agency refund (u)	2,462.53	2,462.53		2,462.53	FA
24	L&W Engineering Tech Ctr (u) preference	1,168.50	1,168.50		1,168.50	FA
25	Avoidable transfers to Jackson Tumble Finish (u)	450.00	450.00		450.00	FA
26	void duplicate of asset #21 (u)	0.00	0.00		0.00	FA
27	Avoidable transfers to Metal Bulletin Holdings, LLC (u)	2,250.00	2,250.00		2,250.00	FA
28	Avoidable transfers to Keller USA, Inc (u)	1,475.00	1,475.00		1,475.00	FA
29	Avoidable transfers to Engineered Products & Services, Inc (u)	65.48	65.48		65.48	FA
30*	Avoidable transfers to Center Steel Sales, Inc (u) (See Footnote)	5,000.00	5,000.00		5,000.00	FA

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**For Period Ending:** 03/31/2021

**Trustee Name:** (420470) Timothy J. Miller

**Date Filed (f) or Converted (c):** 11/20/2018 (f)

**§ 341(a) Meeting Date:** 02/06/2019

**Claims Bar Date:** 04/24/2019

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31*	Avoidable transfers to Century Tube Corporation (u) (See Footnote)	14,000.00	14,000.00		14,000.00	FA
32	Avoidable transfers to Griffon Steel Corporation (u)	4,000.00	4,000.00		4,000.00	FA
33*	Avoidable transfers to APAC Paper & Packaging Corporation (u) (See Footnote)	1,078.65	1,078.65		1,078.65	FA
34	Avoidable transfers to Guardian Alarm Co (u)	142.58	142.58		142.58	FA
35	Avoidable transfers to Optimas OE Solutions, LLC (u)	1,290.74	1,290.74		1,290.74	FA
36*	Avoidable transfers to Five Lakes Financial - US Bank Equipment Finance (u) (See Footnote)	4,000.00	4,000.00		4,000.00	FA
37	Avoidable transfers to Williams Scotsman, Inc (u)	2,020.81	2,020.81		2,020.81	FA
38*	Avoidable transfers to Ishbia & Gagleard, PC (u) (See Footnote)	2,500.00	2,500.00		2,500.00	FA
39*	Avoidable transfers to CH Robinson International, Inc (u) (See Footnote)	2,500.00	2,500.00		2,500.00	FA
40*	Avoidable transfers to DNR, Inc (u) (See Footnote)	10,000.00	10,000.00		10,000.00	FA
41*	Avoidable transfers to Trinity Fastener Inc (u) (See Footnote)	15,881.92	15,881.92		15,881.92	FA
42*	Avoidable transfers to Arnold Fastening Systems, Inc (u) (See Footnote)	3,000.00	3,000.00		3,000.00	FA
43*	Avoidable transfers to Metrocom TDS LLC (u) (See Footnote)	400.00	400.00		400.00	FA
44*	VOID (u) (See Footnote)	VOID	VOID	VOID	VOID	VOID
45*	Avoidable transfers to EyeMed Vision Care LLC (u) (See Footnote)	4,150.92	4,150.92		4,150.92	FA
46*	Avoidable transfers to UPS Delivery Service Inc (u) (See Footnote)	3,500.00	3,500.00		3,500.00	FA
47*	Avoidable transfers to Rehmann Robson, LLC (u) (See Footnote)	6,500.00	6,500.00		6,500.00	FA
48*	Avoidable transfers to Mandel Metals Inc (u) (See Footnote)	4,000.00	4,000.00		4,000.00	FA
49*	Avoidable transfers to Matheson Tri-Gas, Inc. (u) (See Footnote)	7,600.00	7,600.00		7,600.00	FA
50*	Avoidable transfers to Facil North America, Inc. (u) (See Footnote)	15,000.00	15,000.00		15,000.00	FA

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51*	Avoidable transfers to Novi Lasers ak BLS Lasers Inc (u) (See Footnote)	3,500.00	3,500.00		3,500.00	FA
52*	Avoidable transfers to Midwest II, Inc. (u) (See Footnote)	15,000.00	15,000.00		15,000.00	FA
53*	Avoidable transfers to LEAF Capital Funding, LLC (u) (See Footnote)	4,000.00	4,000.00		4,000.00	FA
54*	Avoidable transfers to Alderney Advisors, LLC (u) (See Footnote)	25,000.00	25,000.00		25,000.00	FA
55*	Avoidable transfers to Personal Tek Inc. d/b/a Single Point Technologies (u) compromise order at docket no. 217 (See Footnote)	8,000.00	8,000.00		8,000.00	FA
56*	Avoidable transfers to Great Lakes Coils, LLC (u) (See Footnote)	6,500.00	6,500.00		6,500.00	FA
57*	Avoidable transfers to American Express National Bank (u) (See Footnote)	7,250.00	7,250.00		7,250.00	FA
58*	Avoidable transfers to Clark Engineering Co. (u) (See Footnote)	25,000.00	25,000.00		25,000.00	FA
59*	Avoidable transfers to NGL-MA, LLC/Adversary Case No. 20-04107 (u) (See Footnote)	4,982.77	4,982.77		4,982.77	FA
60*	Avoidable transfers to Master Coat II, LLC (u) (See Footnote)	12,000.00	12,000.00		12,000.00	FA
61*	Avoidable transfers to Blue Care Network of Michigan (u) (See Footnote)	37,500.00	37,500.00		37,500.00	FA
62*	Avoidable transfers to Blue Cross Blue Shield of Michigan Mutual Insurance Company (u) (See Footnote)	2,500.00	2,500.00		2,500.00	FA
63*	Avoidable transfers to Bradley Services, Inc. (u) (See Footnote)	30,000.00	30,000.00		30,000.00	FA
64*	void duplicate asset #56 (u) (See Footnote)	0.00	0.00		0.00	FA
65*	Avoidable transfers to DTE Energy (u) (See Footnote)	25,000.00	25,000.00		25,000.00	FA
66*	void asset was duplicate of #55 (u) (See Footnote)	0.00	0.00		0.00	FA
67*	Avoidable transfers to Nor-Dic Tool Company, Inc. (u) (See Footnote)	3,000.00	3,000.00		3,000.00	FA
68*	Avoidable transfers to McDonald Hopkins law firm (u) (See Footnote)	27,500.00	27,500.00		27,500.00	FA
69*	Avoidable transfers to P.S.M. Fastener Corporation (u) p/o entered 09/03/2020 docket no. 246 (See Footnote)	7,000.00	7,000.00		7,000.00	FA

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70*	Avoidable transfers to Mark Meyers & Associates LLC (u) (See Footnote)	Unknown	3,000.00		3,000.00	FA
71*	Avoidable transfers to Liberty Bell Powder Coating LLC (u) (See Footnote)	Unknown	4,000.00		4,000.00	FA
72*	Avoidable transfers to Michigan Metal Coatings Company (u) (See Footnote)	Unknown	1,000.00		1,000.00	FA
73*	Avoidable transfers to Sentry Insurance a Mutual Company and Patriot General Insurance Company (u) (See Footnote)	5,000.00	5,000.00		5,000.00	FA
74*	Avoidable transfer to MAHLE Incorporated (u) (See Footnote)	11,250.00	11,250.00		11,250.00	FA
75*	Avoidable transfers to Thomas Hahn (u) (See Footnote)	4,500.00	4,500.00		4,500.00	FA
76	Avoidable transfers to Complete Management Consulting, Inc. (u) Order approving compromise entered 11/12/2020 docket no. 280 Compromise motion filed 10/20/2020	10,000.00	10,000.00		10,000.00	FA
77	Avoidable transfers to Trident Solutions Group, LLC (u) p/o 11/12/2020 docket no. 282 - \$5,000.00 due within 7 days of order and \$10,000.00 within 30	15,000.00	15,000.00		15,000.00	FA
78	VOID (u) docket no. 276 motion to approve compromise	VOID	VOID	VOID	VOID	VOID
<b>78</b>	<b>Assets Totals (Excluding unknown values)</b>	<b>\$2,721,697.87</b>	<b>\$2,744,697.87</b>		<b>\$415,293.71</b>	<b>\$0.00</b>

RE PROP# 22 p/o 10/2/19 doc.#77

RE PROP# 30 Motion for compromise filed 01/27/2020 doc 132  
Order approving compromise 02/19/2020

RE PROP# 31 order approving compromise entered 03/03/2020 doc137  
compromise motion filed 02/07/2020

RE PROP# 33 Order approving compromise 03/05/2020 doc141  
Motion to approve compromise filed 02/15/2020

RE PROP# 36 p/o 03/30/2020 docket 162  
03/06/2020 compromise motion docket 142

RE PROP# 38 p/o 03/09/2020 doc,147

RE PROP# 39 p/o 03/09/2020 doc 148

RE PROP# 40 p/o 03/06/2020 doc 144

RE PROP# 41 p/o 03/20/2020 doc 155

RE PROP# 42 p/o 03/27/2020 adversary 20-04098 doc.7

RE PROP# 43 p/o 03/27/2020 doc 160

RE PROP# 44 see asset #36 - duplicate  
p/o 03/30/2020 docket 162

RE PROP# 45 p/o 04/01/2020 docket no. 165

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RE PROP# 46 compromise motion docket no. 163  
order at docket 174  
p/o 04/14/2020 docket no. 168

RE PROP# 48 per order approving compromise 04/27/2020 docket no. 176

RE PROP# 49 p/o 05/11/2020 doc 185

RE PROP# 50 p/o 05/20/2020 docket no. 188

RE PROP# 51 p/o 05/06/2020 doc 183

RE PROP# 52 p/o 05/27/2020 \$15,000 to be paid at \$10,000.00 down (due within ten (10) days of entry of this Order) and \$5,000.00 in equal monthly installments of \$1,000.00, beginning June 15, 2020, with each monthly payment thereafter being due on the 15th of the month. doc 190

RE PROP# 53 per order 06/09/2020 doc 193

RE PROP# 54 p/o June 22, 2020 docket no. 198

RE PROP# 55 p/o docket 217 filed 07/22/20  
Motion for authority to compromise to be filed re adv proc no 20-4109

RE PROP# 56 Miller v Great Lakes Coils, Adv. P. No. 20-04171 to be settled for \$6500  
settlement order entered 07/16/2020 docket no 215

RE PROP# 57 p/o 07/28/2020 at docket no. 221

RE PROP# 58 Motion to approve compromise at docket no. 205  
Order approving compromise at docket no. 226

RE PROP# 59 04/06/2020 default judgment v. NGL-MA, LLC/Adversary Case No. 20-04107 doc.#14  
includes filing fee and costs

RE PROP# 60 order entered 07/29/2020 at docket no. 227

per docket no. 206 motion includes payment terms - \$12,000.00 - \$9,999.00 within ten (10) days of entry of an order approving the Settlement and \$2,001.00 in equal monthly installments of \$333.50 for six (6) consecutive months, beginning August 1, 2020, within each monthly payment thereafter being due on the 1st of the month.

RE PROP# 61 p/o 07/08/2020 docket no. 210

RE PROP# 62 p/o 07/0/2020 docket no. 209

RE PROP# 63 p/o 07/09/2020 at docket no. 212 - total to be paid \$30,000.00 in three installments of \$10,000.00 - last due 09/15/2020

RE PROP# 64 p/o 07/16/2020 docket no. 215

RE PROP# 65 Motion for compromise approval 07/28/2020 at docket no. 222  
08/21/2020 compromise order entered at docket no 238

RE PROP# 66 void duplicate asset

RE PROP# 67 p/o 08/04/2020 docket no. 231

RE PROP# 68 order entered 09/02/2020 docket no. 244  
compromise motion docket 233 - 08/11/2020

RE PROP# 69 p/o entered 09/03/2020 docket no. 246  
compromise motion 08/13/2020 docket no. 234  
default judgment in adversary proceeding \$8,500.00

RE PROP# 70 p/o 09/04/2020 at docket 252  
compromise motion at docket no. 236

RE PROP# 71 per order at docket no. 256  
Adversary Case No. 20-04103 resulted in a default judgment of \$29,181.34, plus costs in the amount of \$351.55; post-judgment collection resulted in settlement of \$4000; see MTAC at doc. no. 239

RE PROP# 72 per order at docket no. 257  
motion to approve compromise at docket no. 240

RE PROP# 73 10/14/2020 order approving compromise docket no. 269  
09/22/2020 compromise motion filed docket no. 259

RE PROP# 74 per order at docket no. 251  
motion to approve compromise at docket no. 235

RE PROP# 75 compromise motion 09/25/2020 at docket no. 263

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**Major Activities Affecting Case Closing:**

4/6/21 will finish claim review and file TFR after annual report  
03/31/2021 remnant asset sale no longer being considered  
01/11/2021 finishing up collection of adversary proceeding settlements - Single Point Tech due to complete payments 02/01/2021  
09/08/2020 compromise motion filed re secured claim of Comerica Bank, collateral, surcharge  
07/20/2020 collections of settlements on claims and adversaries being received  
05/27/2020 signed SA re Alderney- \$25,000 to be paid  
03/16/2020 preference recoveries and general investigation ongoing  
02/19/2020 preference recovery APs filed  
12/16/19 preference demand letters being answered  
12/09/19 tax return and k1s completed and mailed  
10/03/19 order entered - compromise with Plex Systems which allows locked data to be accessed - avoidable transfer audit to be done  
03/28/19 Taunt Law Firm employed by successor trustee  
03/22/19 Trustee reviewing case assets  
03/21/19 Successor Trustee appointed  
01/03/19 Taunt Law Firm employed  
\*\*\*\*\*

**Trustee Taunt Notes:**

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Trustee is investigating potential Chapter 5 actions.

**Initial Projected Date Of Final Report (TFR):** 11/13/2019

**Current Projected Date Of Final Report (TFR):** 05/18/2021

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04/22/2021

Date

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/s/Timothy J. Miller

Timothy J. Miller

**Form 2**  
**Cash Receipts And Disbursements Record**

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<b>Case No.:</b>	18-55678	<b>Trustee Name:</b>	Timothy J. Miller (420470)
<b>Case Name:</b>	ERNEST INDUSTRIES ACQUISITION, LLC	<b>Bank Name:</b>	Pinnacle Bank
<b>Taxpayer ID #:</b>	**-***3670	<b>Account #:</b>	*****0074 Checking Account
<b>For Period Ending:</b>	03/31/2021	<b>Blanket Bond (per case limit):</b>	\$2,000,000.00
		<b>Separate Bond (if applicable):</b>	N/A

1	2	3	4	5	6	7	
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
01/23/19	{19}	Principal Life Insurance Company	Receipt of funds	1229-000	133.82		133.82
02/07/19	{20}	State of Michigan	Receipt of funds	1229-000	2,958.51		3,092.33
02/12/19	{21}	Baker's Gas & Wedding	Receipt of funds	1229-000	210.95		3,303.28
04/08/19		Transfer from Trustee Taunt to Successor Miller	Transfer from Trustee Taunt to Successor Miller	1290-000	-3,303.28		0.00

Account							
		Balance Forward		0.00			
3		Deposits	3,303.28	0	Checks		0.00
0		Interest Postings	0.00	1	Adjustments Out		3,303.28
		Subtotal	3,303.28	0	Transfers Out		0.00
0		Adjustments In	0.00		Total		3,303.28
0		Transfers In	0.00				
		Total	3,303.28				

Page Subtotals:      \$0.00      \$0.00

**Form 2**  
**Cash Receipts And Disbursements Record**

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<b>Case No.:</b>	18-55678	<b>Trustee Name:</b>	Timothy J. Miller (420470)
<b>Case Name:</b>	ERNEST INDUSTRIES ACQUISITION, LLC	<b>Bank Name:</b>	Metropolitan Commercial Bank
<b>Taxpayer ID #:</b>	**-**3670	<b>Account #:</b>	*****3347 Checking
<b>For Period Ending:</b>	03/31/2021	<b>Blanket Bond (per case limit):</b>	\$2,000,000.00
		<b>Separate Bond (if applicable):</b>	N/A

1	2	3	4	5	6	7	
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
04/05/19		Transfer Credit from	Transition Credit from	9999-000	3,303.28		3,303.28
10/15/19	{23}	Unemployment Insurance Agency	credit from UI employment account	1229-000	2,462.53		5,765.81
11/11/19	{24}	L&W Engineering Tech Ctr	preference demand	1229-000	1,168.50		6,934.31
12/06/19	501	The UPS Store	UPS overnight documents	2990-000		16.71	6,917.60
12/09/19	{25}	Jackson Tumble Finish	payment on preferences demand	1241-000	450.00		7,367.60
12/13/19	{21}	Bakers Gas & Welding	return of preference	1229-000	70.53		7,438.13
01/02/20	{27}	Metal Bulletin Holdings LLC	preference demand payment	1241-000	2,250.00		9,688.13
01/02/20	{28}	Keller USA	preference demand payment	1241-000	1,475.00		11,163.13
01/06/20	{29}	Engineered Products	preference demand	1241-000	65.48		11,228.61
02/03/20	{30}	Center Steel Sales Inc	compromise 1/27/20-p/o 2/19/20 doc 132	1241-000	5,000.00		16,228.61
02/17/20	{31}	Century Tube Corporation	compromise p/o 3/3/20 doc 137	1241-000	14,000.00		30,228.61
02/17/20	{33}	Apac Paper	compromise p/o 3/5/20 doc 141	1241-000	1,020.53		31,249.14
02/17/20	{33}	Apac Paper	compromise p/o 3/5/20 doc 141	1241-000	58.12		31,307.26
02/17/20	{32}	Griffon Steel corp	preferential transfer	1241-000	4,000.00		35,307.26
02/20/20	{34}	Guardian Alarm Co	preferential transfer	1241-000	142.58		35,449.84
02/24/20	{35}	Optimas OE Solutions LLC	preference recovery	1241-000	1,290.74		36,740.58
03/09/20	{36}	US Bank Equipment	compromise p/o 3/30/20 doc 162	1241-000	4,000.00		40,740.58
03/16/20	{37}	Williams Scotsman, Inc	preference paymemnts	1241-000	2,020.81		42,761.39
03/16/20	{38}	Ishbia & Gagleard PC	compromise p/o 3/9/20 doc 147	1241-000	2,500.00		45,261.39
03/17/20	{40}	DNR Inc	compromise p/o 3/6/20 doc 144	1241-000	3,100.00		48,361.39
03/17/20	{39}	CH Robinson International Inc	compromise p/o 3/9/20 doc 148	1241-000	2,500.00		50,861.39
03/27/20	{41}	Trinity Fastner, Inc	compromise p/o 3/20/20 doc 155	1241-000	15,881.92		66,743.31
03/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		41.19	66,702.12
04/08/20	{40}	DNR Inc	compromise p/o 3/6/20 doc 144	1241-000	575.00		67,277.12
04/09/20	{46}	UPS	compromise p/o 4/22/20 doc 174	1241-000	3,500.00		70,777.12
04/13/20	{42}	Wurth Group	preferential transfer	1241-000	3,000.00		73,777.12
04/16/20	{43}	TDS Telecom Service	compromise p/o 3/27/20 doc 160	1241-000	400.00		74,177.12
04/20/20	{40}	DNR Inc	compromise p/o 3/6/20 doc 144r	1241-000	575.00		74,752.12
04/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		114.50	74,637.62
05/01/20	{47}	Rehmann	compromise p/o 4/14/20 doc 168	1241-000	6,500.00		81,137.62
05/01/20	{45}	Luxottica	compromise p/o 4/1/20 doc 165	1241-000	4,150.92		85,288.54
05/08/20	{48}	Mandel Metals Inc	compromise p/o 4/27/20 doc 176	1241-000	4,000.00		89,288.54
05/21/20	{40}	DNR Inc	compromise p/o 3/6/20 doc 144	1241-000	575.00		89,863.54
05/27/20	{51}	Novi Laser Inc	compromise p/o 5/6/20	1241-000	3,500.00		93,363.54
05/29/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		136.27	93,227.27
06/02/20	{50}	Facil North America	compromise p/o 5/20/20	1241-000	15,000.00		108,227.27
06/11/20	{40}	DNR INC	compromise p/o 3/6/20	1241-000	575.00		108,802.27
06/11/20	{52}	Midwest II	compromise 5/27/20	1241-000	10,000.00		118,802.27
06/17/20	{53}	Leaf Commercial Capital Inc	compromise p/o 6/9/20	1241-000	4,000.00		122,802.27

Page Subtotals:      \$123,110.94      \$308.67

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**Form 2**  
**Cash Receipts And Disbursements Record**

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<b>Case No.:</b>	18-55678	<b>Trustee Name:</b>	Timothy J. Miller (420470)
<b>Case Name:</b>	ERNEST INDUSTRIES ACQUISITION, LLC	<b>Bank Name:</b>	Metropolitan Commercial Bank
<b>Taxpayer ID #:</b>	**-**3670	<b>Account #:</b>	*****3347 Checking
<b>For Period Ending:</b>	03/31/2021	<b>Blanket Bond (per case limit):</b>	\$2,000,000.00
		<b>Separate Bond (if applicable):</b>	N/A

1	2	3	4	5	6	7	
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
06/29/20	{52}	Midwest II	compromise p/o 5/27/20	1241-000	1,500.00		124,302.27
06/29/20	{54}	Alderney Advisors	compromise p/o 6/22/20	1241-000	25,000.00		149,302.27
06/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		195.19	149,107.08
07/14/20	{59}	Superior Plus	default judgment adversary 4/6/20	1241-000	4,982.77		154,089.85
07/14/20	{62}	Blue Cross	compromise p/o 7/8/20	1241-000	2,500.00		156,589.85
07/14/20	{49}	Matheson	compromise p/o 5/15/20	1241-000	7,600.00		164,189.85
07/14/20	{40}	DNR INC	compromise p/o 3/6/20	1241-000	575.00		164,764.85
07/23/20	{63}	Bradley Services Inc	compromise p/o 7/9/20	1241-000	10,000.00		174,764.85
07/23/20	{61}	Blue Care Network	compromise 7/8/20	1241-000	37,500.00		212,264.85
07/23/20	{52}	Midwest II	compromise p/o 5/27/20	1241-000	1,500.00		213,764.85
07/29/20	{56}	Great Lakes Coil	compromise p/o 7/16/20	1241-000	6,500.00		220,264.85
07/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		281.19	219,983.66
08/11/20	{57}	The Taunt Law Firm IOLTA - AMEX payment	compromise p/o 7/25/20	1241-000	7,250.00		227,233.66
08/11/20	{55}	Single Point Technologies	compromise p/o 7/22/20	1241-000	1,200.00		228,433.66
08/11/20	{40}	DNR INC	compromise p/o 3/6/20	1241-000	575.00		229,008.66
08/11/20	{60}	Master Coat II LLC	compromise p/o 6/29/20	1241-000	333.50		229,342.16
08/13/20	{60}	Master Coat II LLC	compromise 7/29/20	1241-000	9,999.00		239,341.16
08/13/20	{58}	Law Office of Charles Hodgson	compromise p/o 7/29/20	1241-000	25,000.00		264,341.16
08/17/20	{63}	Bradley Services Inc	compromise p/o 7/9/20	1241-000	10,000.00		274,341.16
08/17/20	{67}	Nor-Dic Tool co Inc	compromise p/o 8/4/20	1241-000	3,000.00		277,341.16
08/26/20	{52}	Midwest II	compromise p/o 7/7/20	1241-000	500.00		277,841.16
08/26/20	{60}	The Taunt Law Firm	compromise p/o 5/27/20	1241-000	333.50		278,174.66
08/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		386.60	277,788.06
09/02/20	{55}	Personal Tek Inc	compromise p/o 7/22/20( dba Single Point)	1241-000	200.00		277,988.06
09/09/20	{65}	DTE Electric Co	compromise p/o 8/20/20	1241-000	25,000.00		302,988.06
09/15/20	{40}	DNR Inc	compromise p/o 3/6/20	1241-000	575.00		303,563.06
09/15/20	{68}	McDonald Hopkins LLC	compromise 9/2/20	1241-000	27,500.00		331,063.06
09/15/20	{70}	Credit Union One	compromise p/o 9/4/20 Mark Meyers LLC	1241-000	3,000.00		334,063.06
09/17/20	{63}	Bradley Services Inc	compromise p/o 7/9/20	1241-000	10,000.00		344,063.06
09/28/20	{72}	Michigan Metal Coatings	compromise p/o 9/15/20	1241-000	1,000.00		345,063.06
09/28/20	{74}	Mahle Industries	compromise p/o 9/4/20	1241-000	11,250.00		356,313.06
09/30/20	502	Comerica Bank	secured claim payment p/o 9/30/20(doc. 265)	4120-000		5,434.31	350,878.75
09/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		532.79	350,345.96
10/01/20	{75}	Thomas Hahn	compromise p/o 10/19/20 doc275	1241-000	4,500.00		354,845.96
10/01/20	{60}	Master Coat II	compromise p/o 7/29/20	1241-000	333.50		355,179.46
10/01/20	{52}	Midwest II	compromise p/o 7/7/20	1241-000	1,000.00		356,179.46
10/01/20	{55}	Personal Tek Inc	compromise p/o 7/22/20	1241-000	200.00		356,379.46

Page Subtotals: \$240,407.27 \$6,830.08

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**Form 2**  
**Cash Receipts And Disbursements Record**

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<b>Case No.:</b>	18-55678	<b>Trustee Name:</b>	Timothy J. Miller (420470)
<b>Case Name:</b>	ERNEST INDUSTRIES ACQUISITION, LLC	<b>Bank Name:</b>	Metropolitan Commercial Bank
<b>Taxpayer ID #:</b>	**-***3670	<b>Account #:</b>	*****3347 Checking
<b>For Period Ending:</b>	03/31/2021	<b>Blanket Bond (per case limit):</b>	\$2,000,000.00
		<b>Separate Bond (if applicable):</b>	N/A

1	2	3	4	5	6	7	
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
10/07/20	{71}	Liberty Bell Power Coating LLC	compromise p/o 9/15/20	1241-000	2,400.00		358,779.46
10/08/20	{69}	PSM Fastner Corp	compromise p/o 9/3/20 doc.246	1241-000	3,500.00		362,279.46
10/12/20	503	Mueller & Company PC	first interim fees for accountant p/o 10/9/20	3410-000		17,894.00	344,385.46
10/12/20	504	Mueller & Company PC	first interim expenses for accountant p/o 10/9/20	3420-000		7.75	344,377.71
10/12/20	505	Plex Systems Inc.	compromise administrative expense claim p/o 10/2/19 (doc. 77)	3992-000		10,560.00	333,817.71
10/19/20	{40}	DNR,,Inc	compromise p/o 3/6/20	1241-000	575.00		334,392.71
10/19/20	506	Stahl Cowen Crowley Addis LLC	compromise of final fee app p/o 8/25/20 doc. 242	3991-120		12,523.42	321,869.29
10/19/20	507	Stahl Cowen Crowley Addis, LLC	p/o expenses 5/28/19 doc. 72	3992-130		349.43	321,519.86
10/19/20	508	Honigman LLP	p/o fees 8/25/20 doc.242	3991-120		10,555.00	310,964.86
10/19/20	509	Honigman LLP	interim fees p/o 8/25/20 doc 242	3992-130		513.87	310,450.99
10/19/20	510	JC & C Enterprises, LLC	storage fees p/o 2/26/19 (doc 52)	2420-000		10,000.00	300,450.99
10/19/20	511	The Taunt Law Firm PLLC	first interim fees p/o 10/16/20 doc. 273	3110-000		232,500.00	67,950.99
10/19/20	512	The Taunt Law Firm PLLC	first interim expenses for attorney	3220-000		3,780.73	64,170.26
10/29/20	{52}	Midwest II	compromise p/o 10/29/20 compromise p/o 5/27/20 final payment	1241-000	500.00		64,670.26
10/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		451.64	64,218.62
11/03/20	{73}	Sentry	compromise p/o 10/14/20	1241-000	5,000.00		69,218.62
11/03/20	{55}	Personal Tek, Inc-Huntington bank	compromise p/o 7/22/20	1241-000	200.00		69,418.62
11/08/20	{60}	Master Coat II LLC	compromise p/o 7/29/20	1241-000	333.50		69,752.12
11/08/20	{71}	Liberty Bell Powder Coating, LLC	compromise p/o 9/15/20	1241-000	400.00		70,152.12
11/08/20	{76}	Ishbia & Gagleard, PC	compromise p/o 11/12/20 doc 280 Complete Management Consulting Inc.	1241-000	10,000.00		80,152.12
11/13/20	{40}	DNR INC	compromise 3/6/20	1241-000	575.00		80,727.12
11/23/20	{77}	Thomas DAngelo	compromise p/o 11/12/20	1241-000	5,000.00		85,727.12
11/23/20	513	Insurance Partners	ch.7 blanket bond renewal 11/1/20-11/1/21	2300-000		59.34	85,667.78
11/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		118.25	85,549.53
12/02/20	{55}	Personal Tek Inc-Single Point Tech	compromise p/o 7/22/20	1241-000	200.00		85,749.53
12/08/20	{60}	Master Coat II	compromise p/o 7/29/20 d.#227	1241-000	333.50		86,083.03
12/14/20	{40}	DNR INC	compromise p/o 3/6/20	1241-000	575.00		86,658.03
12/22/20	{71}	PNC -Liberty Bell Power Coat	compromise p/o 9/15/20	1241-000	400.00		87,058.03
12/29/20	{77}	Thomas DAngelo	compromise p/o 11/13/20	1241-000	10,000.00		97,058.03
12/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		152.89	96,905.14
01/08/21	{71}	Liberty Bell Powder Coating L	compromise p/o 9/15/20 doc.256	1241-000	800.00		97,705.14
01/08/21	{60}	Master Coat, LLC II	compromise p/o 7/29/20 doc. 227	1241-000	333.50		98,038.64
01/13/21	{40}	DNR INC	compromise p/o 3/6/20 doc 144	1241-000	575.00		98,613.64

Page Subtotals: \$41,700.50 \$299,466.32

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**Form 2**  
**Cash Receipts And Disbursements Record**

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<b>Case No.:</b>	18-55678	<b>Trustee Name:</b>	Timothy J. Miller (420470)
<b>Case Name:</b>	ERNEST INDUSTRIES ACQUISITION, LLC	<b>Bank Name:</b>	Metropolitan Commercial Bank
<b>Taxpayer ID #:</b>	**-***3670	<b>Account #:</b>	*****3347 Checking
<b>For Period Ending:</b>	03/31/2021	<b>Blanket Bond (per case limit):</b>	\$2,000,000.00
		<b>Separate Bond (if applicable):</b>	N/A

1	2	3	4	5	6	7	
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
01/28/21	{55}	Huntington -Personal Tek	comp/ p/o 7/22/20	1241-000	200.00		98,813.64
01/28/21	{69}	PSM Fastner Corp	compromise p/o 9/30/20	1241-000	3,500.00		102,313.64
01/29/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		151.90	102,161.74
02/23/21	{55}	Huntington-Personak Tek	compromise p/o 7/22/20	1241-000	200.00		102,361.74
02/23/21	{55}	Huntington-Personal Tek	compromise o/o 7/22/20	1241-000	200.00		102,561.74
02/23/21	{55}	Single Point Tech-Personal TEK	compromise p/o 7/22/20	1241-000	5,400.00		107,961.74
02/23/21	{40}	DNR INC	compromise 3/6/20	1241-000	575.00		108,536.74
02/26/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		153.84	108,382.90
03/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		191.07	108,191.83

Account					
Balance Forward		0.00			
91 Deposits		411,990.43	13 Checks		304,194.56
0 Interest Postings		0.00	13 Adjustments Out		2,907.32
Subtotal		411,990.43	0 Transfers Out		0.00
0 Adjustments In		0.00	Total		307,101.88
1 Transfers In		3,303.28			
Total		415,293.71			

Page Subtotals:      \$10,075.00      \$496.81

**Form 2**  
**Cash Receipts And Disbursements Record**

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**Case No.:** 18-55678

**Case Name:** ERNEST INDUSTRIES ACQUISITION, LLC

**Taxpayer ID #:** \*\*-\*\*\*3670

**For Period Ending:** 03/31/2021

**Trustee Name:** Timothy J. Miller (420470)

**Bank Name:** Metropolitan Commercial Bank

**Account #:** \*\*\*\*\*3347 Checking

**Blanket Bond (per case limit):** \$2,000,000.00

**Separate Bond (if applicable):** N/A

Net Receipts:	\$411,990.43
Plus Gross Adjustments:	\$0.00
Less Payments to Debtor:	\$0.00
Less Other Noncompensable Items:	\$0.00
<b>Net Estate:</b>	<b>\$411,990.43</b>

<b>TOTAL - ALL ACCOUNTS</b>	<b>NET DEPOSITS</b>	<b>NET DISBURSEMENTS</b>	<b>ACCOUNT BALANCES</b>
*****0074 Checking Account	\$0.00	\$0.00	\$0.00
*****3347 Checking	\$411,990.43	\$307,101.88	\$108,191.83
	<b>\$411,990.43</b>	<b>\$307,101.88</b>	<b>\$108,191.83</b>

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04/22/2021

Date

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/s/Timothy J. Miller

Timothy J. Miller